



Financially Fearless POWER HOUR

It's time to Level Up.

Tackle these four 15-minute stages to manage your inventory, boost your confidence stats, and build your base for the financial endgame.

Find your documents

Gather your tax returns, wills, insurance policies, and major account statements into one pile or temporary digital folder.

Tip → Set a 15-minute timer and treat this like a scavenger hunt. Just find them; organizing comes next.



Reward:
+100 XP
-20 Anxiety | +15 Organization

Talk to your partner

Meet with your spouse and compile your tax returns, insurance documents, etc. Store your gathered documents, a master password list, and a simple "where to find things" cheat sheet.

Tip → Make a date out of it. No one said it had to be boring.



Reward:
+75 XP
+40 Teamwork

GENERATION *Wealth*

Automate one savings goal

Log into your banking app and set up a recurring automatic transfer to a high-yield savings account (HYSA).

Tip → Set it for just \$25 if you want. The goal is wiring the automatic habit into your routine, not the dollar amount.



Reward:
+200 XP
+50 Preparedness | +30 Momentum

Schedule a consultation

Schedule an advisor consultation. Research and book an introductory call or meeting with a financial professional.

Tip → Use the QR code below to schedule with an Assante Hydrostone.



Reward:
+150 XP
-30 Uncertainty | +50 Peace of Mind



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